



Reconstructing individual shape histories of fish otoliths: A new image-based tool for otolith growth analysis and modeling

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ABSTRACT

In this paper is presented a novel image processing tool for the extraction of geometric information in otolith images. It relies on the reconstruction of individual otolith shape histories from otolith images. Based on the proposed non-parametric level-set representation of otolith shape history, applications to the extraction of growth axes and ring structures in otolith images are first considered. A second category of applications concern the analysis of 2D otolith growth. The potential of the proposed framework is illustrated on real otolith images for various species (e.g., cod, pollock) and discussed with a particular emphasis on the genericity of the approach and on applications such as otolith shape analysis, multi-proxy otolith analysis, otolith modeling.

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1. Introduction and problem statement

As they grow according to an accretionary process, fish otoliths can be viewed as a succession of three-dimensional concentric layers. The composition of these layers, in terms of physico-chemical characteristics, varies according to endogenous and exogenous factors (Panfili et al., 2002). The accretionary process generally involves a periodic rhythmicity, typically daily and/or seasonal, deposit, such that these biological structures depict concentric ring patterns, also called growth marks, in an observation plane going through the initial core. These characteristics provide the basis for exploiting these structures as biological archives to define environmental proxies (e.g., for instance to reconstruct temperature series) (Hoie et al., 2004), or to reconstruct individual life traits (e.g., individual age and growth information or migration paths) (Fablet et al., 2007). To further stress the key importance of these biological structures in marine ecology, it can be pointed out that well over one million fish (Campana and Thorrold, 2001) are analyzed each year to estimate age structures for fish stock assessment.

Following ongoing developments (Alvarez et al., 2008; Fablet, 2006; Fablet et al., 2007) aimed at information extraction and interpretation in fish otolith images, this paper addresses the extraction of geometric otolith characteristics and their application to otolith growth modelling and analysis. Though extensively studied and exploited (Campana and Casselman, 1993; de Pontual and Prouzet, 1988), the analysis of the shape of fish otoliths and other calcified structures has usually been restricted to the analysis of the outline of the otolith in a given observation plane, especially for stock and species discrimination. However, the presence of internal ring structures potentially provides the mean for back-tracking the evolution of the shape of the otolith from the core to the edge. Such information is of great interest for analyzing, modelling and extracting the main features of otolith growth. Recently, we developed a new computational tool aimed at reconstructing the sequence of the successive shapes associated with an accretionary growth process in a given observation plane containing the otolith core (Fablet et al., 2008b). We benefit from this representation of the otolith growth to develop new solutions for information extraction in otolith images. Experiments on real otolith images for various species for various species are reported, and, we investigate a quantitative analysis of the 2D otolith growth. The genericity of the approach is further discussed as well as its broad interest for applications to otolith shape analysis, multi-proxy otolith analysis and numerical otolith modelling.

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2. Materials and methods

2.1. Otolith material

In this study, the considered biological material is a set of images of whole otoliths or otolith sections associated with an interpretation of the internal growth structures in terms of age and growth pattern. Otolith sections have been prepared in the transverse plane. We focus on seasonal growth and thick sections are considered. The proposed methodological developments are evaluated for several species (namely, examples of cod (*Gadus morhua*), hake (*Merluccius merluccius*), plaice (*Pleuronectes platessa*), pollock (*Pollachius virens*), and whiting (*Merlangus merlangus*) are considered). These species are chosen for the panel of complexity levels they convey in terms of image contrast and ring structures. This choice is also aimed at demonstrating the improvements compared to previous work (Fablet, 2006; Guillaud et al., 2002; Palmer et al., 2005; Traodec et al., 2000) which was mainly limited to the analysis of whole plaice otoliths.

Otolith images have been acquired under a binocular using transmitted or reflected light depending on the species with a 1000×1000 digital camera.

2.2. Reconstruction of individual histories of 2D otolith shapes from images

The core of the proposed computational framework is the reconstruction of the evolution of the 2D otolith shape in a given observation plane from an image. With a view to modelling and representing the 2D otolith growth, we adopt a level-set setting of the accretionary growth process. It relies on the definition of a potential function U such that the 2D shape $\Gamma_t(U)$ of the otolith at time t is given by a level line of U , that is to say the set of points p for which the associated potential value $U(p)$ equals t :

$$\Gamma_t(U) = \{p \in \mathcal{R}^2 \text{ such that } U(p) = t\} \quad (1)$$

This level-set representation of the accretionary growth of fish otoliths is illustrated (Fig. 1). The potential function U is displayed as a 3D surface, and the successive level-lines of U , for potential values uniformly sampled, are visualized in the horizontal plane. By definition, potential function U is convex: as it can be considered that fish otoliths never resorb (Panfili et al., 2002), the shape at time t is included in the shape at any time t' posterior to t . This level-set setting is of great interest for several reasons:

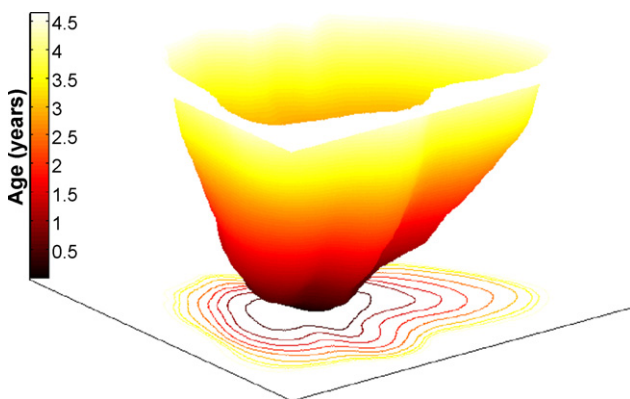


Fig. 1. Level-set representation of the accretionary growth of fish otoliths: each level-line of the increasing potential function represents the shape of the otolith at a given age.

- It intrinsically conforms to the requirements that the accretionary growth is normal to the shape and that the successive shapes are concentric.¹
- It is a compact representation of a series of successive shapes, the whole series of shapes being represented by a single mathematical function U .
- It is generic as it accounts for elliptic-like shapes, such as whole plaice otoliths, as well as more complex non-convex examples such as hake or cod otolith sections.
- It is non-parametric. Contrary to the parametric approach proposed in (Alvarez et al., 2008), no assumption is made on the evolution of the shape, so that subsequent analysis is not biased by some parametric *a priori* which may not be fulfilled in practice.

Our goal is to fit the level-set model U to an otolith image in a given observation plane, such that the successive level-lines of U match the internal rings of the otolith. We further assume that we are provided with additional constraints, referred to as boundary conditions, at least the position of the nucleus of the otolith and the edge of the otolith which can be extracted automatically (Cao and Fablet, 2006). Additional internal rings may also be provided. Fitting model U is then viewed as its interpolation to the whole image domain given known boundary constraints. This interpolation is stated as the minimization of an energy criterion involving two different terms. The first term is a regularisation energy setting that the successive shapes $\Gamma_t(U)$ should be smooth. This term is computed as the sum of the perimeters of all the shapes $\{\Gamma_t(U)\}$. The second term relies on image-based features. Exploiting previous work on the estimation of local image orientations (Chessel et al., 2006), this term states that the normal to shape $\{\Gamma_t(U)\}$ at point p should be orthogonal to the local tangent to ring structures, referred to as the local orientation and denoted by $w(p)$. An example of an estimated map of local image orientations is reported for a pollock otolith section (Fig. 3). Formally, the considered energy criterion is given by:

$$E(U) = (1 - \gamma) \int_{t \in [0, T]} \int_{p \in \Gamma_t(U)} 1 + \gamma \int_{t \in [0, T]} \int_{p \in \Gamma_t(U)} \left| \left\langle \frac{\nabla U(p)}{|\nabla U(p)|}, w(p) \right\rangle \right| \quad (2)$$

where γ is a weight setting the relative influence of the two terms, $\nabla U(p)/|\nabla U(p)|$ the orientation of shape $\Gamma_t(U)$ at point p and $\langle \nabla U(p)/|\nabla U(p)|, w(p) \rangle$ the scalar product evaluating whether the two orientations are orthogonal. We let the reader refer to (Fablet et al., 2008a, b) for details on the numerical implementation of the gradient-based minimization of criterion E . Cross-validation experiments carried out on synthetic examples have shown that values of γ in the range $[0.4, 0.8]$ are optimal in terms of mean-square error (Fablet et al., 2008a). Though no theoretical evidence can validate this experimental statement, our experiments on a variety of otolith images show that setting γ to 0.6 is appropriate in practice and that results are stable if γ is set in the range $[0.4, 0.8]$. This is corroborated by the numerous applications of variational techniques in computer vision (Sethian, 1999). Concerning the computational cost, the proposed scheme is implemented as a C code² under Linux and runs in about 1 min for a 1000×1000 image.

If the otolith growth pattern along a given growth axis is known, the estimated potential function U provides at any pixel p an age

¹ The term “concentric” should not be understood in a strict sense. We mean here that the shape at time t is included in all the shapes posterior to time t .

² All source codes, Matlab and C codes currently running under Linux, used in this study are available on request to ronan.fablet@telecom-bretagne.eu.

estimate. If not, potential function U only provides the successive 2D shapes of the otolith from the core to the edge. In that case, the values of U refer to the actual age up to a contrast change (i.e., a monotonic increasing function). This second situation occurs when dealing with automated otolith imaging for instance for automated fish ageing (Fablet, 2006).

2.3. Extraction of geometric structures in otolith images

From a fitted potential function U , we consider applications to the automated extraction of geometric structures in otolith images. We here illustrate this great potential for three different types of information, namely growth shapes, internal ring structures and growth axis. We only briefly review the proposed approaches and let the reader refer to (Fablet et al., 2008a) for detailed presentations on the associated algorithms.

A first straightforward by-product is the sequence of the 2D growth shapes of the otolith issued from the level-lines of potential function U . If function U is time-calibrated, the 2D shape of the otolith can be extracted at any age, i.e. at any precision (yearly, biannual, etc.) as a level-line of U . Such information is of key interest regarding otolith shape analysis and classification (Campana and Casselman, 1993): either as a potentially discriminant feature or for normalization purposes when samples from different age groups have to be dealt with.

A second application is the extraction of the opaque and translucent ring curves in otolith images. It serves for instance as a basis for age and growth estimation (Fablet, 2006; Traodec et al., 2000). Good performances have been reported for images of whole plaice otoliths (Traodec et al., 2000; Fablet, 2006; Palmer et al., 2005). However, these otoliths depict very clear ring structures and their growth can be viewed as mainly radial. For more complex images (e.g., hake or cod otolith images), the methods proposed in previous work do not succeed in correctly extracting ring structures. We can address these issues using the proposed otolith shape history model. Growth ring structures correspond to image valleys and ridges (together known as creases), which are the relief curves of the landscape obtained when the image intensity is seen as a height map. We then propose to extract ring curves as portions of the level-lines of U depicting high values of a local contrast-based measure. Formally, our method is implemented within a *contrario detection framework* (Desolneux et al., 2001, 2003).

When focusing on temporal signals archived by fish otoliths (e.g., growth patterns, migrations, environmental records, etc.), the analysis is mainly one-dimensional from the core to the edge of the otoliths. Hence, the extraction and the standardization of the reference growth axis is a crucial step. To our knowledge, no tool has been developed to this end yet. As the accretionary growth is normal to the surface, growth axes can be defined as paths linking the growth centre to the edge such that these paths are normal to the ring structures. A straightforward solution would then be to extract growth axes as integral lines of the orientation field $\nabla U / |\nabla U|$. This solution is however numerically unstable and a more robust variational setting is proposed. Using a minimal path scheme (Cohen, 2005), growth axes are retrieved as smooth paths from the core to the edge, locally, as normal as possible to the level-lines of U .

2.4. Quantitative analysis of the 2D otolith growth

Whereas a huge amount of work has been dedicated to the extraction and the analysis of one-dimensional otolith growth patterns (Campana and Thorrold, 2001; Panfili et al., 2002), the actual quantitative analysis of the 2D growth has, to our knowledge, only been occasionally considered. Such an analysis is of great interest

to better understand and characterize the relations between otolith features, such as shape, growth and opacity. In previous work, these issues have only been considered from the global characterization, using for instance mean opacity and growth descriptors for each otolith, of a given set from which a statistical analysis was carried out (Hussy et al., 2004). The methodology proposed here intrinsically differs in the amount and the type of information extracted from each otolith section and the characterization of the otolith sections is considered at finer scales. Five local measures of the accretionary growth process are defined at the same resolution as the processed otolith images:

- **Ring curvature (RC):** from the empirical observation of otolith sections, it can be noted that the relative growth is generally greater in the regions of the otolith depicting higher curvatures.³ The local curvature is computed from the level-lines of U (see Fablet et al., 2008a for details).
- **Otolith growth (OG):** assuming that the estimated potential function U is time-calibrated (i.e. internal ring structures have been assigned an age), the 2D map of the growth increments is computed as $1/\|\nabla U(p)\|$ at any point p . Such a map is a direct extension of the estimation of the growth increments along a specific growth axis.
- **Otolith growth anisotropy (OGA):** we also define a measure of the anisotropy of the 2D otolith growth. Our goal is to analyze relative growth variations in different otolith regions as they may reveal properties of the underlying biomineralisation processes, especially the heterogeneity of the endolymph (Allemand et al., 2007). The anisotropy measure is defined as the local growth increment subtracted by the median growth increment at the associated age (Fablet et al., 2008a).
- **Otolith opacity (OO):** the opacity is a characteristic of the biomineralisation. It is widely assumed that it reveals the physico-chemical characteristics of the accretionary deposit (e.g., crystallization properties, characteristics of the mineral and organic fractions of the deposit) in relation to fish metabolism and environmental conditions (Hoie et al., 2008; Hussy and Mosegaard, 2004; Hussy et al., 2004). Let us stress that the images considered in our analysis are acquired under reflected light such that the greater the opacity the greater the image intensity.
- **Relative otolith opacity (ROO):** we also define a relative opacity feature with a view to investigating local differences in opacity variations. Similarly to the measurement of growth anisotropy, it is computed as the local opacity subtracted by the median opacity at the associated age.

Numerical details on the computation of these quantities are given in (Fablet et al., 2008a)

Given these five local measures of the 2D otolith growth, we aim at exploring three issues:

- Can we model the dynamics of the 2D otolith growth?
- What are the relations between the 2D features of the accretion, especially geometric shape features, growth measures and opacity descriptors?
- Are these relations between the 2D features of the accretion constant in space and time?

³ For a planar curve, the curvature is the inverse of the curvature radius. The curvature radius of a curve at point p is the radius of the circle tangent to the curve and best fitting to the curve. For instance, the curvature radius of the circle is its radius and straight lines have an infinite curvature radius and equivalently a null curvature.

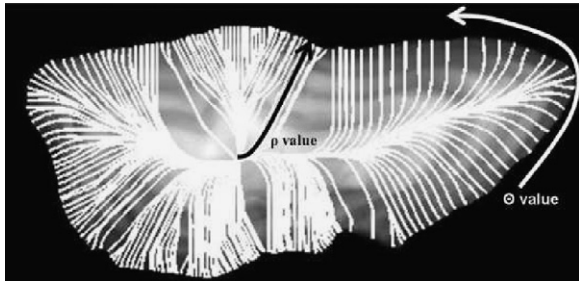


Fig. 2. Sketch of the polar-like representation used for the quantitative analysis of otolith growth features: for any point, the associated radius-like value ρ is defined as the age distance from the nucleus along the growth axis, that is to say the value of the potential function U , and the angle-like value θ refers to the growth axis which the point belongs to and is indexed by the corresponding point on the outline. Outline points are indexed and sorted using the point on the horizontal line from the nucleus as the origin of the contour.

To proceed to this quantitative analysis, a key feature of the proposed representation of the accretionary growth is that it provides a standardized frame. More precisely, it naturally defines a polar-like representation (Fig. 2). Formally, polar maps are interpolated such that point (ρ, θ) in the polar image refers to the point in the image along the growth axis θ at a time distance ρ from the otolith centre. This polar analysis can be exploited to spatially discriminate specific otolith zones, such as the ventral and dorsal regions which correspond to different angular sectors in the polar images. Similarly, it permits studying the distribution of the otolith growth features in these zones. Moreover, the analysis can also be restricted to specific age intervals.

The reported statistical analysis is carried out using standard statistical tools, such as the factor analysis and correlation statistics, from age 0.5 to age 4 for four different zones in the transverse plane: the dorsal, ventral, distal and proximal zones.

3. Results

3.1. Reconstruction of individual histories of 2D otolith shape

The illustration of the different steps of the reconstruction of the otolith shape history is exemplified by an image of a pollock otolith section (Fig. 3): in addition to the otolith image (top left) are depicted the estimated orientation field ω (top right), the estimated potential function U (bottom left), with uniformly sampled level-lines projected onto the horizontal plane, and uniformly sampled level-lines superimposed to the otolith image (bottom right). The depicted level-lines are not expected to correspond to image ridges or valleys, as they only result from uniformly sampled potential values of the estimated function U . Note that the proposed approach can also exploit closed or partial internal rings to further constrain the reconstruction of potential function U (Fablet et al., 2008a).

Results for three other fish species, namely plaice (*Pleuronectes platessa*), cod (*Gadhus morua*) and hake (*Merluccius merluccius*) are presented (Fig. 4). The best results are obtained for the whole plaice otolith, as it involves the clearer structures. The results reported for the whiting (*Gadhus morua*) and cod (*Merlangius merlangus*) otoliths demonstrate that we are also capable of approximately recovering the complex and non-isomorphic evolution of such otolith shapes from images depicting lower contrasts.

3.2. Geometric information extraction in otolith images

Besides the illustration of the extraction of the 2D otolith shapes (Fig. 4), the application to the automated extraction of ring structure is reported (Fig. 5) for three otolith images: an image of a transverse section of a pollock otolith, an image of a transverse section of a cod otolith and an image of a transverse section of a hake otolith. In all cases, the proposed approach detects meaningful ring parts. It should be stressed that the reported results do not involve any post-

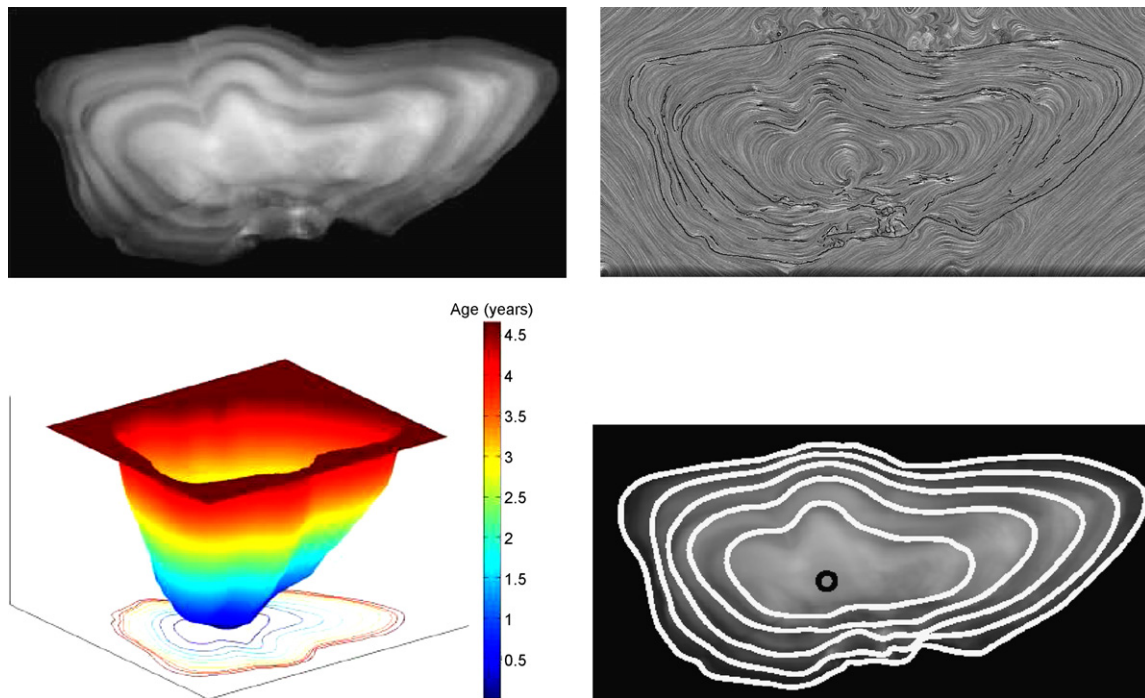


Fig. 3. Reconstruction of the series of growth shapes for a pollock (*Pollachius virens*) otolith image depicted above: first row, original otolith image (left) and extracted orientation field using the AMLE (right); second row, estimated potential function represented as a 3D surface (left) and estimated shape history superimposed to the image (right). The constraints (here, the otolith centre) are superimposed to the otolith image as black curves, and the equally sampled level sets of the reconstructed potential function U as white curves.

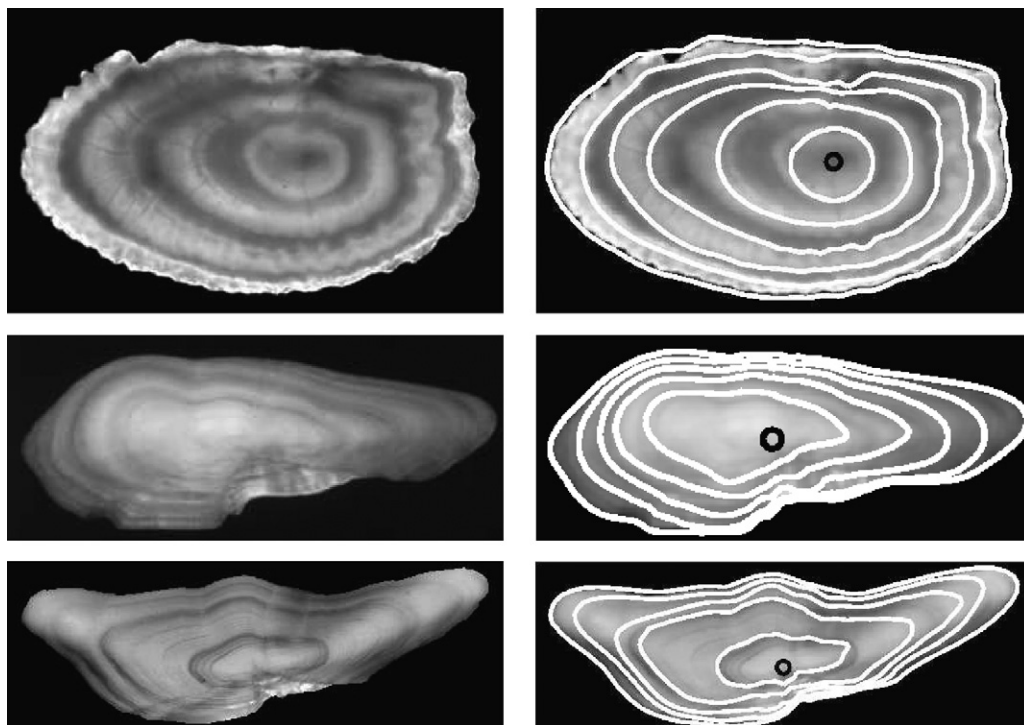


Fig. 4. Reconstruction of the individual shape histories for three fish otoliths: for a plaice (*Pleuronectes platessa*) otolith (first row), a cod (*Gadhus morua*) otolith (second row), and a whiting (*Merlangius merlangus*) otolith (third row). For each row, the otolith image and the series of shape superimposed to the otolith image are reported. Only the otolith centre and the outline are used as constraints.

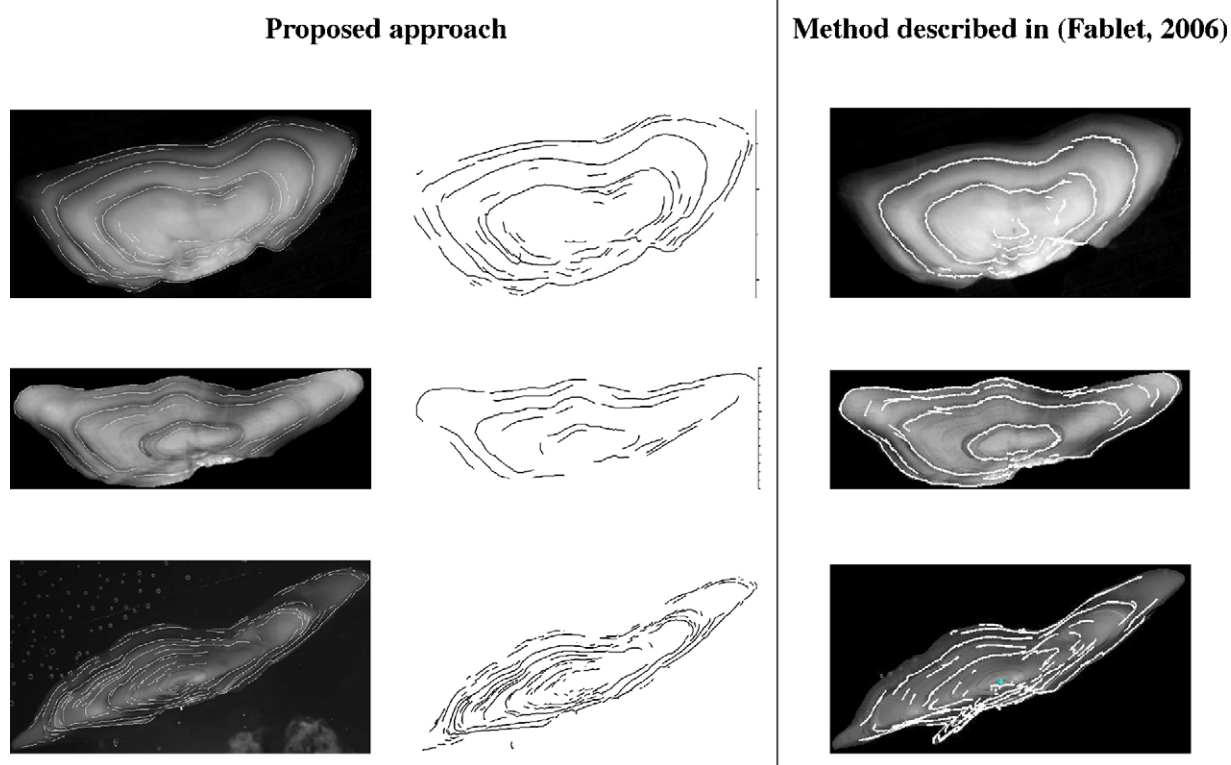


Fig. 5. Examples of the automated extraction of ring structures in three otolith images: an image of pollock otolith section (first row), an image of a cod otolith section (second row), an image of a hake otolith section (third row). The otolith image with the curves detected using the proposed *contrario* approach is reported (left), as well as the set of detected curves alone (centre). A comparison to the results obtained from the template-based method (right) described in (Fablet, 2006) is also displayed.

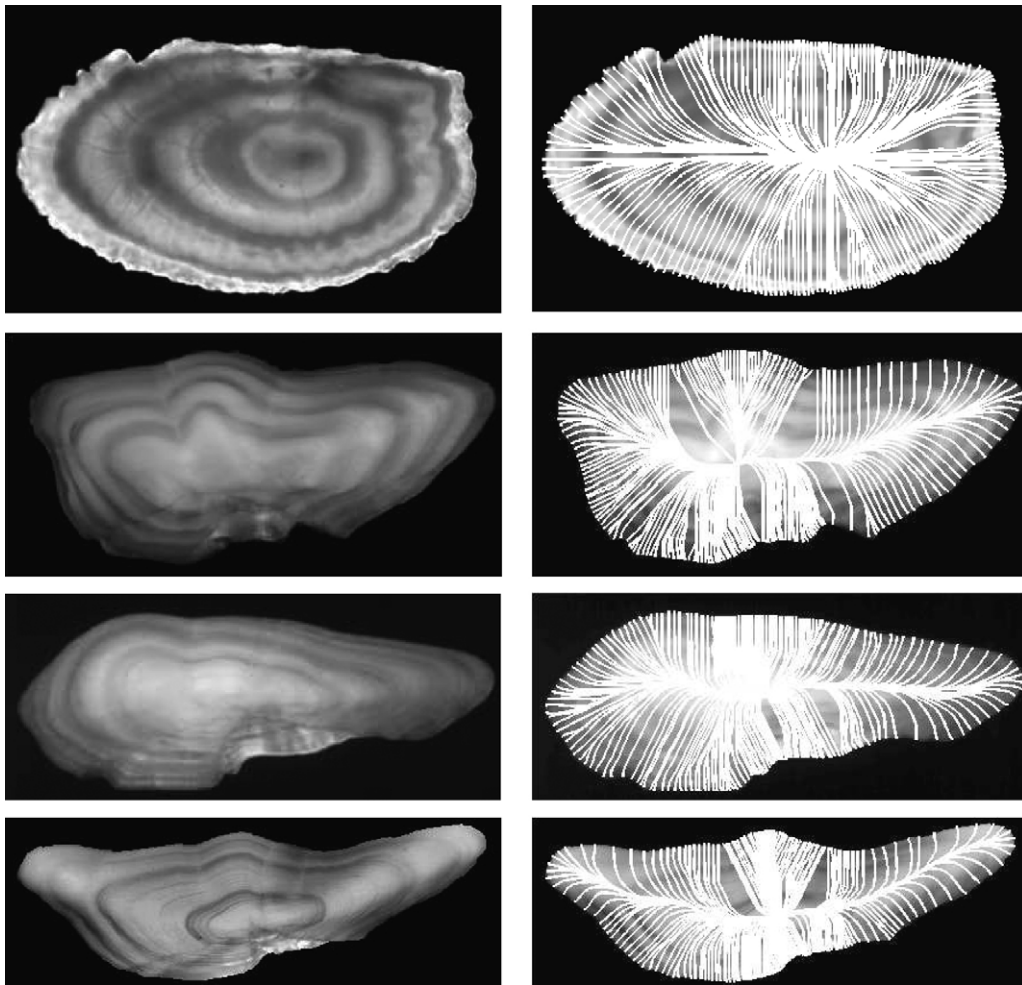


Fig. 6. Growth axis extraction: original otolith images (left column), extracted growth axis superimposed to the otolith image (right column). The processed otolith images are the one reported in Figs. 3 and 4.

processing steps, for instance, removing the shorter curves. Such an additional interpretation step is application-dependent as for instance for automated fish ageing in (Fablet, 2006). The comparison to previous work (Fablet, 2006) demonstrates the significant improvement brought by the proposed approach, especially for complex samples such as the hake otolith image.

The automated extraction of the growth axis is carried out for several images (Fig. 6). For each otolith image, the growth axes from the otolith centre to points sampled along the edge of the otolith are extracted. As expected, the extraction of the growth axes stresses that the growth is mainly radial for the considered whole plaice otolith, whereas for the three transverse sections, namely pollock, whiting and cod otoliths, the growth can be regarded as radial only in the distal zone of the otolith. The growth axes reconstructed in the ventral and dorsal zones are especially curved. The extraction of the growth axes tends to enhance the main growth axis along the ventral–dorsal axis. Overall, the extraction of the growth seems appropriate. Locally, some holes appear. They correspond to areas in which a local shift in the curvature of the growth axis occurs. Though being expected, the importance of this shift is likely to be here locally overestimated in some areas.

3.3. Quantitative analysis of 2D otolith growth

The quantitative analysis of the 2D otolith growth in the transverse plane is carried out for pollock otolith sections. This species is

well-suited for such an analysis, as clear yearly opaque and translucent rings are visible on transverse otolith sections (Hoberman and Jensen, 1962). The reported experiments are based on the analysis of 10 otolith sections of individuals belonging to age groups 4 and 5. These individuals were caught in the Northeast Atlantic and sampled in the auction room of Boulogne/Mer. Our analysis is also exemplified with the pollock otolith sections depicted in Fig. 3.

We first depict the five different local features of the 2D otolith growth, otolith growth anisotropy, ring curvature, otolith opacity and relative otolith opacity (Fig. 7). It should be stressed that this two-dimensional growth information is inferred from the model and that no secondary validation of these estimations is available. The estimated growth maps however visually conform to expectations. This visual analysis stresses that the greater the curvature, the greater the growth. The 2D growth map also illustrates that the fast growth zones, especially in the ventral and dorsal areas, are associated with greater opacity values under reflected light. On the contrary, slow growth periods are associated with lower opacity values. From the inspection of the variations of the map of the relative opacities with respect to local shape curvatures, not all otolith zones undergo the same process.

The comparison of the evolution of the growth increments and of the associated opacities, as a function of the age, along four different growth axis chosen in the dorsal, ventral, distal and proximal

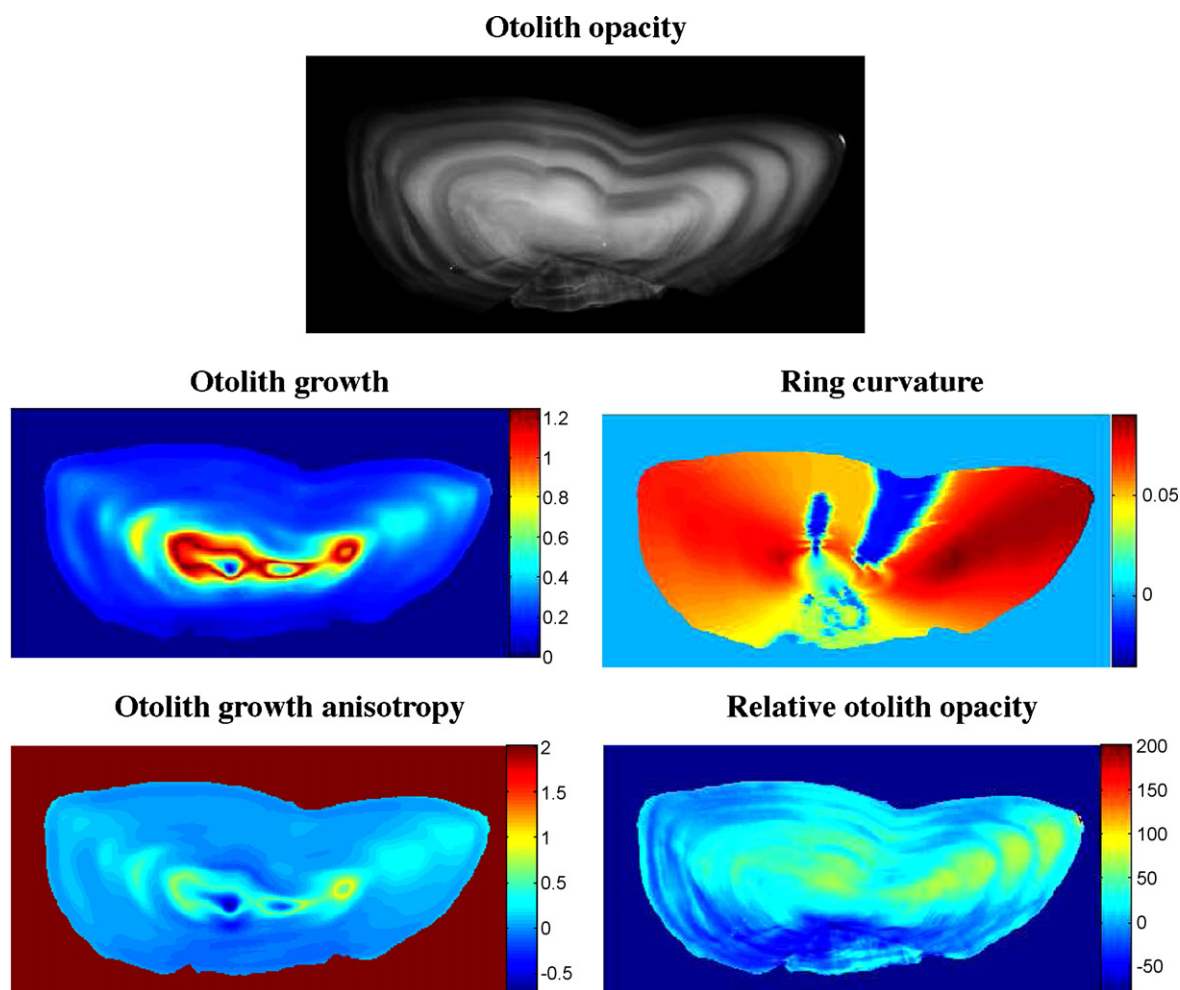


Fig. 7. Quantitative analysis of the 2D otolith growth: from left to right, and top to bottom, opacity acquired under reflected light of a 5-year pollock otolith section, otolith growth, ring curvature, otolith growth anisotropy, relative otolith opacity.

zone, further illustrate these points (Fig. 8). Whereas the variations of the opacity are synchronous for the four growth axes, this is not as clear for the growth increments. For instance, the growth along the ventral axis does not follow the evolution of the growths along the dorsal and distal axis between age 2 and 3. Opacity and growth follow similar decreasing trends when the fish gets older in the four otolith zones. With a view to evaluating how similar or different the otolith growth is in the distal, proximal, dorsal and ventral zones, a factor analysis has been carried out using the five local features. This factor analysis (FA) (Fig. 9) shows that the different otolith zones are clearly separated in the FA feature space (t -test, $p < 0.001$). The factor space is mainly structured by curvature and growth features, whereas the contribution of opacity characteristics is weaker. Not only the mean characteristics appear different between the different otolith zones, but also the relations between these features. A similar analysis has been carried out for the nine other otolith sections which confirm this result (t -tests, $p < 0.001$ in all cases). This Factor analysis also indicates that positive correlations are observed especially, between ring curvature, growth increment and opacity features.

A correlation analysis is also carried out (Fig. 10). Regarding otolith growth features, positive and meaningful correlations ($p < 0.001$) are found between ring curvature and growth increment as well as between ring curvature and growth anisotropy. Concerning opacity features, significant correlations are observed

between growth increment and opacity, as well as between growth anisotropy and relative opacity. Note that no significant correlation is retrieved between ring curvature and opacity.

These correlations are evaluated over the whole section. However, as indicated by the factor analysis, the different otolith zones may not exhibit the same type of relations. A similar correlation analysis is then carried out for the dorsal, distal, ventral and proximal otolith zones. Results are reported for the considered set of 10 transverse pollock otolith sections (Fig. 11). Growth increment and ring curvature are significantly correlated to ring curvature in the ventral and dorsal zones as well as globally for all sections. In the distal and proximal zones, growth and ring curvature are weakly correlated, and growth anisotropy and ring curvature are negatively correlated. These negative correlations are significant for only 4 sections out of 10 in the distal zones. It should be stressed that the distal and proximal zones are the ones in which negative curvature values are found, i.e. areas in which the shape is not locally convex with respect to the otolith core. Regarding opacity features, the global correlations are significant for only 3 sections out of 10 between opacity features and ring curvature. Greater correlations are observed between respectively growth and opacity, and, growth anisotropy and relative opacity. They are significant for 9 sections out of 10. Focusing on the different otolith zones, the dorsal zone depict similar characteristics. In the ventral zone,

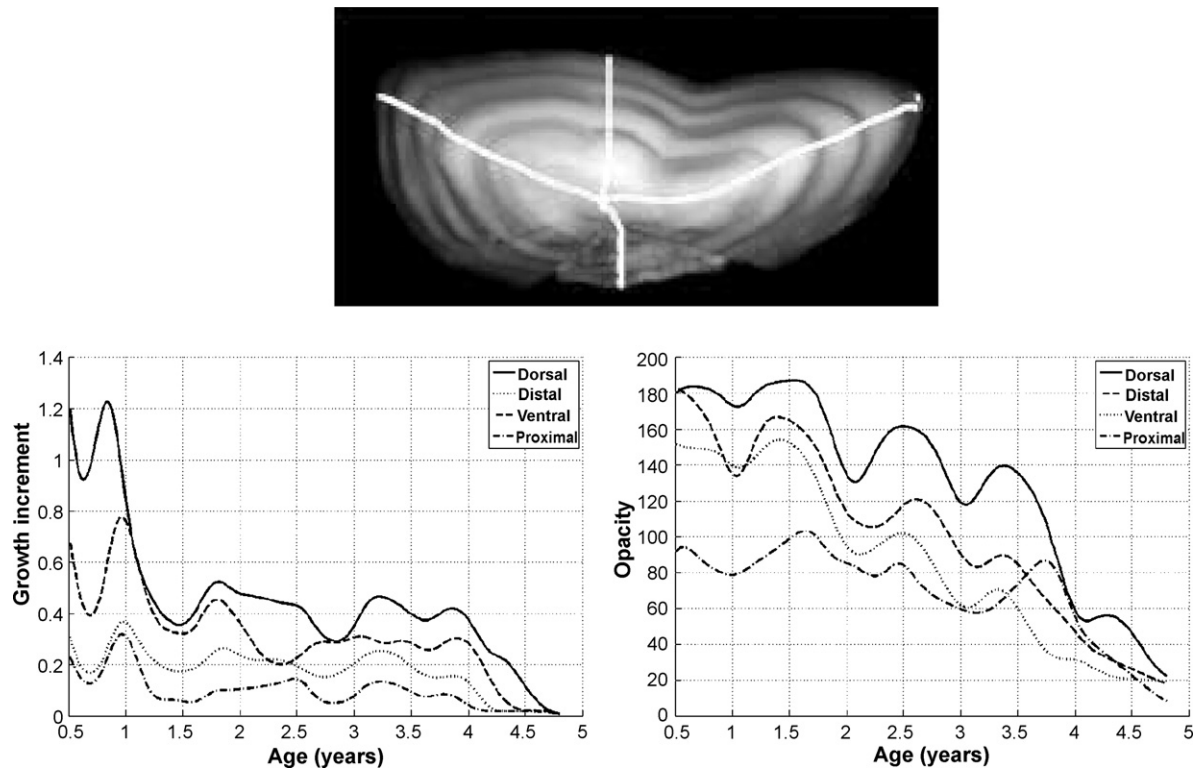


Fig. 8. Comparison of the features of the otolith growth along the main growth axis of the dorsal, distal, ventral and proximal zones: otolith image with superimposed growth axis (top), associated growth increment series (bottom left), associated opacity series (bottom right).

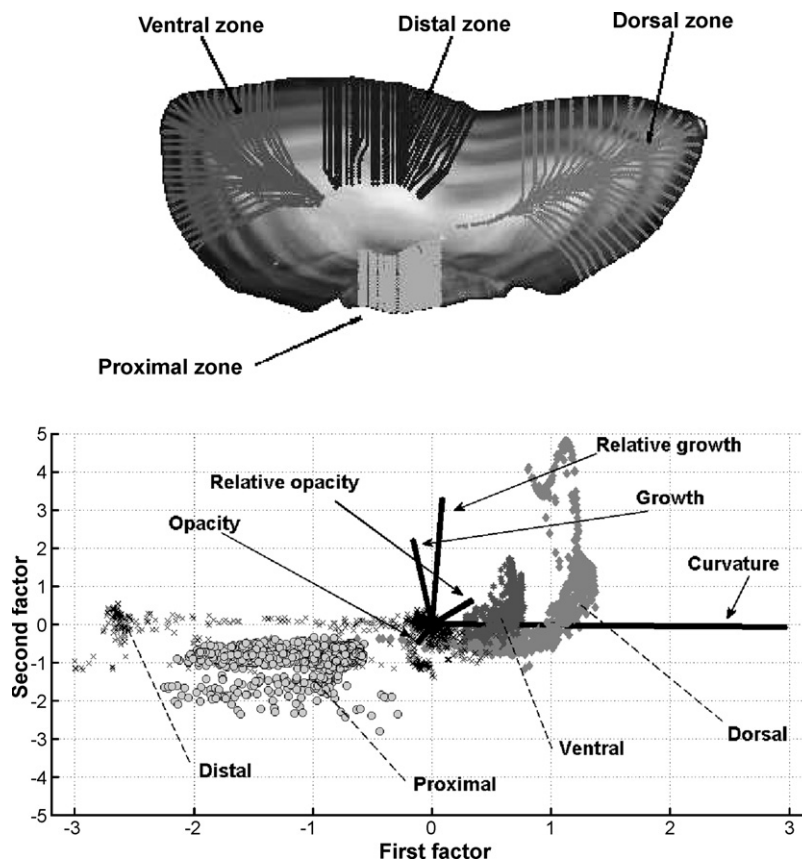


Fig. 9. Projection of the otolith growth features in the frame of the two first factors of a factor analysis (FA): otolith image with superimposed growth axis corresponding to the four otolith zones considered for the factor analysis (i.e., the dorsal, distal, ventral and proximal zones of the otolith) (top), position of the different otolith growth features (growth increment, curvature, opacity, growth anisotropy, relative opacity) (black lines), data set associated with the dorsal, distal, ventral and proximal otolith zones (respectively, star, square, circle and cross markers) (bottom).

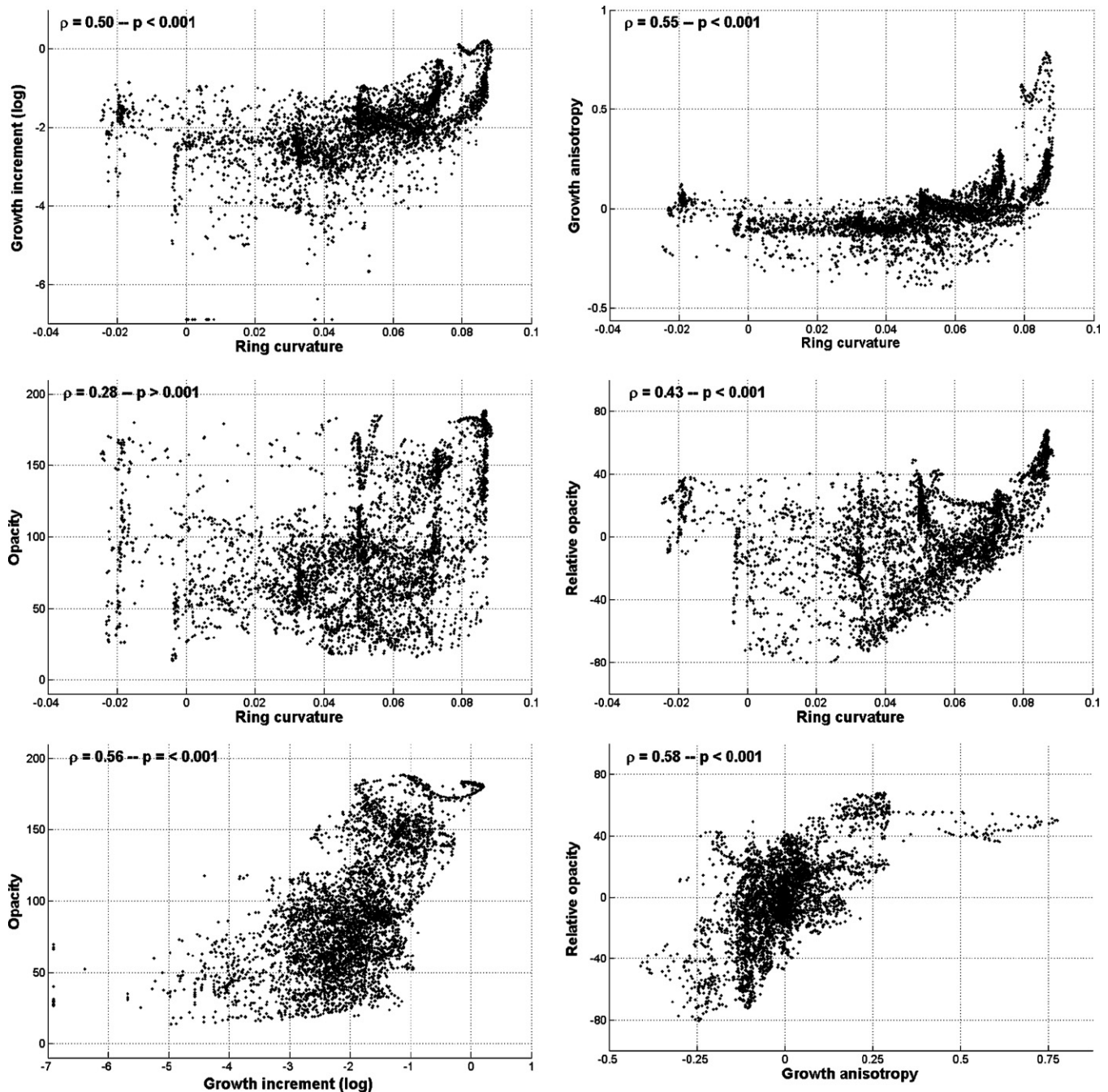


Fig. 10. Correlation analysis applied to the otolith growth features (growth, growth anisotropy, ring curvature, opacity and relative opacity) for the pollock otolith section depicted in Fig. 7: from left to right and top to bottom, ring curvature vs. growth, ring curvature vs. growth anisotropy, ring curvature vs. opacity, ring curvature vs. opacity, growth vs. opacity and growth anisotropy vs. relative opacity. Otolith growth features from age 0.5 to 4 are considered. For each plot are given the Pearson correlation coefficient and the associated p -statistic.

opacity is significantly correlated to growth for all sections, but the correlation between relative opacity and growth anisotropy is significant for only six sections. The distal and proximal zones do not follow this pattern. In the distal zone, growth and opacity are significantly correlated (9 out of 10 sections), but both negative and positive correlations are observed between relative opacity and growth anisotropy, only very few being significant. In the proximal zone, opposite observations can be made: relative opacity and growth anisotropy are positively and significantly correlated, but growth and opacity are positively and significantly correlated for only six sections, one section even depicting a significant negative correlation.

4. Discussion

4.1. Model genericity and contributions w.r.t. previous work

A new tool has been presented for the reconstruction of individual shape histories of otolith sections. Relying on the representation of the accretionary growth of fish otoliths by a potential function whose level-lines are the successive 2D shapes of the otolith in a given observation plane, the proposed variational formulation exploits orientation-related cues to fit this model to a given otolith image. Compared to the previous work presented in (Alvarez et al., 2008), new contributions are brought:

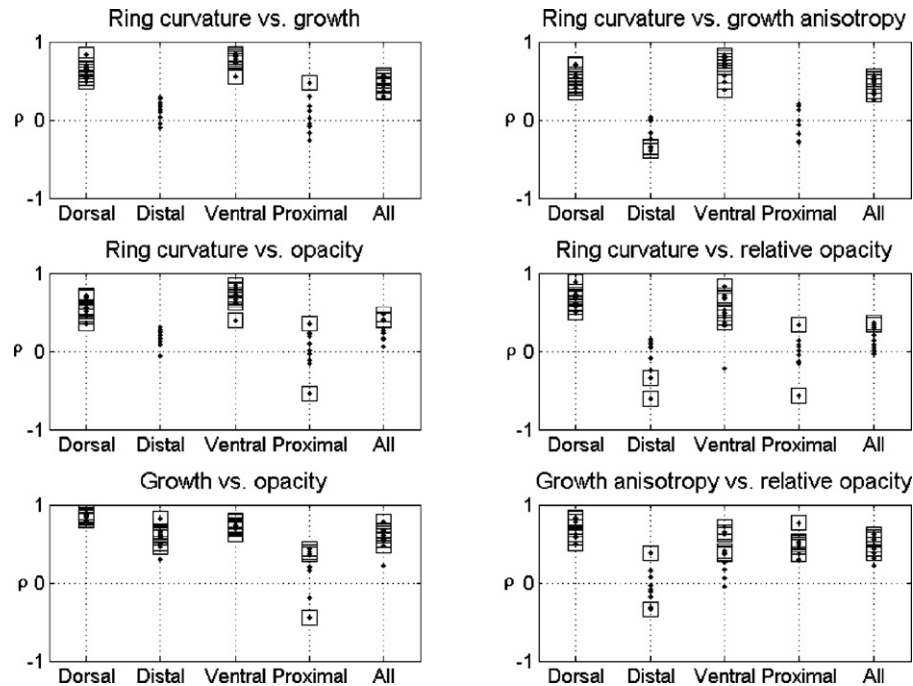


Fig. 11. Correlation analysis applied to the otolith growth features (growth, growth anisotropy, ring curvature, opacity and relative opacity) for a set of 10 pollock otolith sections: from left to right and top to bottom, ring curvature vs. growth, ring curvature vs. growth anisotropy, ring curvature vs. opacity, ring curvature vs. opacity, growth vs. opacity and growth anisotropy vs. relative opacity. For each plot the Pearson correlation coefficients are reported as black dots for the four otolith zones (dorsal, distal, ventral, proximal) and the whole section. Otolith growth features from age 0.5 to 4 are considered. When meaningful (p -statistic below 0.001), the associated correlation value is moreover marked by a square.

- Contrary to (Alvarez et al., 2008), we do not only rely on shape interpolation between boundary constraints (in (Alvarez et al., 2008), the first ring and the outline are considered). The image content, more precisely a dense field of local image orientations, is exploited to constrain the estimation of the shape history model. This flexibility is exploited to perform an automated reconstruction of the otolith shape history using only the position of the nucleus as an internal constraint. It also authorizes for considering a non-parametric shape history model. The process can be improved using additional internal ring constraints, set either as closed ring or open curves.
- In (Alvarez et al., 2008) a parametric model is proposed. The underlying assumption is that model parameters are constant along radials from the core to the edge. More precisely, the local growth magnitude is modelled as a linear function of the ring curvature. The analysis of the 2D otolith growth carried out in this study for transverse sections of pollock otoliths shows that this empirical assumption is not satisfied. In contrast, a non-parametric and generic model is proposed. This non-parametric setting is proven robust and flexible to account both for elliptic-like samples, such as plaice otoliths, and for more complex shapes, such as those of pollock and cod otoliths. Being non-parametric, our approach also provides the mean for carrying out the analysis of the 2D otolith growth with no particular assumption that may constrain and limit this analysis.
- Our model distinguishes the geometric component of the otolith shape history and the associated growth pattern. While the image-based variational minimization solves for the first task, additional information such as the positions of the annual rings along a given interpretation axis permits calibrating the level-set shape model using the fish age as an actual time scale.
- Appropriate minimization methods have been developed so that the computational time required for model fitting is typically of a minute for a 1000×1000 image of an otolith section. This pro-

cessing time includes both the computation of the orientation field and the estimation of the potential U . Compared to the high computational load required by the scheme proposed in (Alvarez et al., 2008) (several hours for a 1000×1000 image), it provides the mean for exploiting the estimated level-set representation for various tasks and applications.

The proposed representation of otolith shape history has been exploited to extract ring structures and growth axis. To our knowledge, the latter application has not been reported in previous work. In both cases, the shape history model being non-parametric, applications for complex samples, such as hake otoliths, can be considered. Reported results stress the interest of our contribution compared to previous work (Traodec et al., 2000; Fablet, 2006; Palmer et al., 2005). More can be gained, especially for complex species such as hake, from a combination between the extraction of ring structures and the reconstruction of otolith shape history (Chessel et al., 2008). In fact, the quality of the reconstruction of the otolith shape history relies on the quality of the estimation of local image orientations. In most cases, the balance between the regularization and orientation-driven term in Eq. (2) leads to a relevant reconstruction of the otolith shape history. If image orientations are locally too noisy or incoherent, the regularization term may however not suffice to reach a correct reconstruction. This may happen for complex samples such as hake otoliths. A first solution may be to introduce additional partial or closed rings as boundary constraints. If an automated procedure is sought, techniques iterating the reconstruction of the otolith shape history and the extraction of partial growth rings have been shown to lead to significant improvements in the reconstruction of shape history and the extraction of growth axes (Chessel et al., 2008). These improvements mainly come from a better determination of local image orientations through the additional constraints brought by the detection of partial growth rings.

Given the genericity of the proposed framework, the application to other examples of accretionary growth processes, such as shellfish or corals (Ubutaka, 2003), will be of interest. Another issue to be considered would be the reconstruction and the analysis of the dynamics of the 3D shape of the otolith. Such 3D representations could be deduced from multiple parallel 2D otolith sections as used for 3D brain mapping from 2D scanned slices. Such investigations would require specific technical developments to acquire images in successive otolith planes.

4.2. New local otolith signatures and otolith growth analysis

Regarding otolith growth analysis, we have proposed new local quantitative features of 2D otolith growth, i.e. ring curvature, growth increment, growth anisotropy and relative opacity, which are by-products of the estimation level-set representation. They are viewed as new means for locally characterizing the accretion process.

Initial results are reported in this study from the analysis of a set of 10 transverse sections of pollock otoliths. Regarding 2D otolith growth, reported results stress how asynchronous the growth along different growth axes can be and emphasize the need for advanced 2D (and possibly 3D) tools for growth analysis. The quantitative statistical analysis exhibits significant positive correlation between otolith opacity and growth, and, relative opacity and growth anisotropy. This can be regarded as a quantitative evaluation of the strength of these relationships which are broadly known and evaluated at a global level (Panfili et al., 2002; Campana and Thorrold, 2001; Hussy and Mosegaard, 2004). Focusing on the latter relationship, the absence of a significant correlation between relative opacity and curvature points out that local opacity variations are not constrained by shape characteristics. It suggests that local otolith growth and opacity can be viewed as a modulation of two factors: a global factor related to fish metabolism and environment and a local factor related to the local physico-chemical characteristics of the endolymph (Allemand et al., 2007). Besides, the quantitative characterization of these relationships in the different otolith zones (i.e., ventral, dorsal, proximal and dorsal zones) indicates that for some relationships (e.g., relative opacity vs. growth anisotropy) a global mean law may be relevant. In contrast, for other relationships (e.g., curvature vs. local growth), zone-dependent relationships seem more appropriate.

In future work the proposed quantitative 2D analysis framework will be exploited to further investigate at the individual level the relations between physico-chemical otolith features and otolith growth and opacity, as well as the relations between otolith opacity, otolith growth, endolymph heterogeneity (Allemand et al., 2007; Payan et al., 1999), fish metabolism and environmental variables (e.g., temperature and salinity).

4.3. A generic tool for otolith analysis and applications

The proposed approach performs the extraction of the series of the successive otolith shapes. Otolith shape has been proven to be among the relevant features for species and/or stock discrimination issues (Campana and Casselman, 1993; de Pontual and Prouzet, 1987; Parisi-Barabad et al., 2005). Such application generally relies on the characterization of the otolith outline, for instance by Fourier descriptors. Considering the whole and/or subsequences of the individual shape histories considerably enriches the available characterization, as it intrinsically conveys both shape and growth information. Curvature and growth anisotropy maps may also be of interest for these issues. These novel shape-based features should lead to significant improvements of stock and species discrimination from fish otoliths.

From the proposed otolith growth representation, an adapted polar-like coordinate system, where the angular information θ refers to a growth axis (indexed w.r.t. a point along the outline) and the radius information ρ to an age, has been proposed for analyzing 2D otolith sections. Exemplified in our study for the spatial and temporal analysis of otolith growth features, this otolith-specific coordinate system is of broad interest: for instance, for standardizing the analysis of one-dimensional transects for one or several individuals or evaluating differences or similarities w.r.t. otolith sampling zones. Fish length backcalculation from otolith measurements (Campana and Thorrold, 2001; Panfili et al., 2002) is another application. Whereas backcalculation laws typically exploit only one specific growth axis, the proposed setting provides the mean for extending such laws to any growth axis as well as ensuring the standardization of the reference growth axis (Fig. 8). Regarding the extraction of chemical signatures, the proposed framework can contribute to the standardization and the automatic programming of transect characteristics (e.g., spots locations), for instance for the analysis of trace elements or isotopes by using WDS, LA-ICPMS or SIMS (de Pontual and Geffen, 2003). In some applications, microdrilling is required for the subsequent analysis of isotopic concentrations by using IRMS, MC-ICPMS or TIMS (Hoie et al., 2004; Klaue et al., 2002; Barnett-Johnson et al., 2005). The definition of the micro-drilling trajectories is of primary importance to ensure that growth-consistent otolith zones are sampled. Micro-drilling trajectories are defined by both a prior manual recording of otolith reference lines and an interpolation between those lines. This quite tedious process presents a risk of mismatching intermediate trajectories and internal otolith rings, resulting in noisy chemical measurements. It has been recognized that such analytical issues might be a limiting factor for a joint analysis of otolith $\delta^{18}\text{O}$ (a proxy of water temperature) and otolith opacity (Hoie et al., 2004). In contrast, from the proposed framework, micro-drilling trajectories could be defined from portions of the estimated level-set representation of the otolith growth. In the same context of otolith microchemistry, the proposed representation also provides new means for performing a joint analysis and a fusion between multiple chemical signatures, as well as with image-based otolith features (e.g., opacity), issues being far from trivial. An illustration of the potential of the proposed framework is reported (Fig. 12) for the fusion of the opacity image and oxygen isotope signatures of a hake otolith (Desenfant et al. unpublished).⁴

Another important application is the modelling of the formation of fish otoliths. The contributions are two-fold. The proposed approach first permits investigating, at the individual level, a quantitative characterization of 2D otolith growth and determining the relevant relationship between otolith features. Previous work (Hussy and Mosegaard, 2004) relied on global characteristics (e.g., mean otolith opacity vs. mean otolith growth). Such a global analysis is rather coarse to formulate and test modelling hypothesis. In contrast, such issues can be addressed with the proposed scheme. For instance, hypotheses on otolith growth considered in (Alvarez et al., 2008) (e.g., that local growth can be radially parameterized) are shown not to be satisfied and reported results suggest that an exponential model might be appropriate to relate local growth anisotropy and relative opacity. Similarly, the analysis of temporal shifts in the accretion regimes (e.g., checks, seasonal opacity changes, etc.) will be easier at an individual level given inter-individual otolith variabilities. A second important contribution is the extension of one-dimensional otolith models as proposed in (Hussy et al., 2004) to a joint 2D growth-opacity predictive model

⁴ An animated version can be visualized at public.enst-bretagne.eu/~rfablet/mottolith.htm.

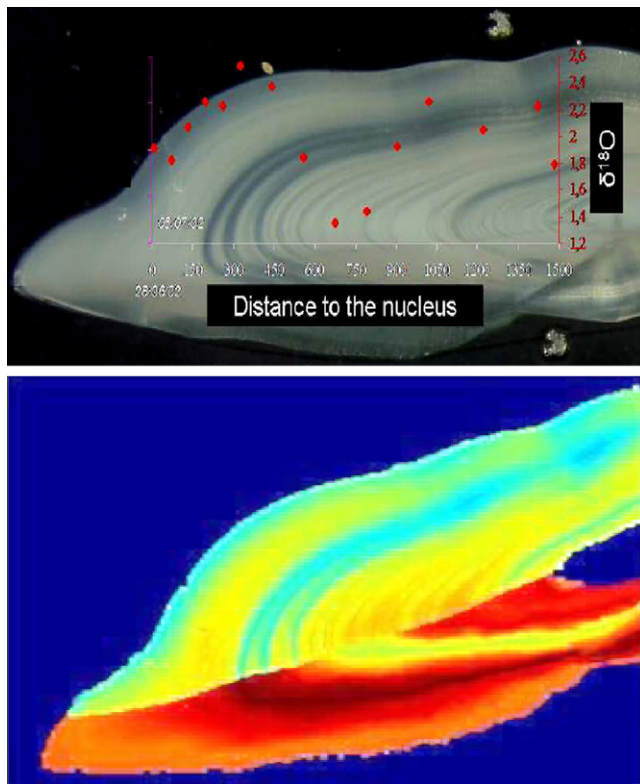


Fig. 12. Illustration of the image-based fusion of oxygen isotope signatures and otolith opacity for a hake otolith: acquired transect of the oxygen isotope ratios $\delta^{18}\text{O}$ superimposed to the otolith image acquired under reflected light (top), fused image comprising in the upper part opacity information and the lower part the interpolated $\delta^{18}\text{O}$ values.

of the accretion of the otolith.⁵ Such a model would be of great interest to better understand the conditions of the formation of the successive opaque and translucent layers of the biomineral.

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⁵ An example of a numerical simulation of an otolith growth model can be visualized at public.enst-bretagne.eu/~rfablet/mottolith.htm.